SERVICESCALER PRESENTS

# 365 IN PRACTICE

Did you know that
ServiceScaler configures
Office 365 to automate
workflows in legal practices?

#### WHAT DO WE DO DIFFERENTLY?

Using a combination of Office 365 applications including SharePoint, Planner, Forms and Power Automate, ServiceScaler can configure your systems in a way designed to facilitate automated workflows in your legal practice.

For example, we can use Microsoft Forms to configure a workflow that automates the steps involved from applying to approving a leave request.

For your knowledge-based articles, we can configure a library which drives behaviour for them to move forward. This can mean tagging them as as a draft, pending, approved or published so everyone can see their current status.

For your marketing calendar, we integrate Microsoft Planner to monitor a project's status, delegate tasks and set the due dates with reminders accordingly.



#### 365 IN PRACTICE PROJECT STRUCTURE

Our consultant gets to know **ENGAGEMENT** you, your firm, and your objectives **DISCOVERY** -The team will analyse your SYSTEMS/ current technology systems **PROCESSES** and services We will decipher the most **DATA MIGRATION** effective file structure and begin migrating data The consultant will begin 4 **CUSTOMISATION** adding the custom features ideal for your firm We will provide a training to 5 **WORKSHOP** ensure your team understands the delivered solution



### 365 IN PRACTICE JOURNEY

## REGISTER YOUR INTEREST

Head to our website and fill out basic details about your firm - we will send you a booking form

#### **DELIVERY LIFECYCLE**

We will then configure your systems to enable the implementation of digital workflows in your 365 tenant 2

## TIME FOR YOUR CONSULTATION

Whether onsite or remotely, we will go through your existing systems and evaluate the best way to deliver your solution

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#### TRAINING WORKSHOP

We will provide your firm with a training workshop to ensure all staff understand how to efficiently use and manage digital workflows



# 365 IN PRACTICE PLANS START FROM \$1680 EX GST

What are you waiting for?
Register your interest today:
www.servicescaler.com/lp/365ip101



# THE ADVANTAGES OF USING AN INDEPENDENT TECHNOLOGY CONSULTANT

Our senior, qualified staff have over ten years experience in legal technology and business

We focus on delivering actionable advice versus justifying the latest technologies

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04

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We have a strong portfolio of clients we've worked with who are reaching their goals

You can receive consultancy from ServiceScaler without committing to our recommendations

Our objective recommendations focus exclusively on your firms goals