When your documents stop playing hide and seek.

That's Work Inspired



CERTIFIED PARTNER



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ORGANISE

ORGANISE includes the core capabilities you need to reach new levels of productivity—including document management, email management and OCR. With ORGANISE, you can replace generic, inflexible, off-the-shelf document products with a best-in-class, cloud-based solution that is built specifically for the legal profession.

Core Technology Includes:

NetDocuments

Use the industry's leading cloud-based document management system to increase productivity, collaboration, organisation and security.

NetDocuments provides a reliable and secure way to create, edit, store, locate and collaborate on documents anywhere using any device, so you can stay focused on clients and outcomes.

This includes workspaces that are designed around your matters and projects, flexible metadata, document versioning, and unrivaled searchability—all working to make your documents more useful and productive.

Optical Character Recognition (OCR)

Make your document searches smarter and more efficient by digitising and indexing content from scanned documents or photos.

With NetDocuments OCR, you gain the peace of mind that comes from knowing every search will yield complete results. The system works behind the scenes 24/7 to automatically digitise content, so it becomes a fully integrated, easily searchable piece of your collective knowledge.

ndMail

Take control of your inbox and keep all your communications secure and organised.

ndMail uses predictive filing—powered by artificial intelligence—to make your inbox more collaborative and efficient.

With ndMail, you can file emails quickly and accurately, see emails that other members of your organisation have filed, and dramatically reduce the time you spend organising and sharing emails—all directly from Microsoft Outlook.

Microsoft Power Automate

Automate time-consuming manual processes by adding UI flows and robotic process automation to your NetDocuments solution.

The NetDocuments Connector for Power Automate provides access to 58 NetDocuments API calls. This allows Power Automate flows to take actions on the workspaces, folders documents, users and groups in your NetDocuments repository.

With this tool, you can create WorkSpaces and CollabSpaces, add users to a repository, create groups, add to a cabinet and more.

Add On Technology Options:

ndSync

Enable your remote workers with two-way file syncing between NetDocuments content and your users' local machines.



NetDocuments

NetDocuments meets your teams where they work—by making the industry's leading document management capabilities available directly through the applications they use every day. With this proven cloud-based solution, you gain all the advantages of seamless user experiences, easy access and superior encryption and security, so your teams can stay safe, connected, and organised.

Increase productivity, collaboration, organisation and security:

Organise for Productivity

NetDocuments includes Workspaces, which makes it easy to organise your work by matter or project. It's a safe digital space you can use to collaborate, access information, and share resources.

Locate Documents Quickly

Make finding NetDocuments content as fast and easy as a web search. With its powerful search capabilities and a customisable personal homepage, NetDocuments will help you locate documents quickly using straightforward filters, key words, favourites and more.

Securely Share Content

Whether it's a single file or a collection of documents, NetDocuments provides the tools you need to share information securely. This includes the ability to quickly convert Word documents to PDFs, zip groups of files together and securely share NetDocuments content over email—all without impacting the original files.

Work Anywhere

Confidently access your work anywhere you have internet access using a laptop, desktop or smartphone (iPhone and Android)—all while taking advantage of NetDocuments' award-winning security.

Reduce Workflow Disruptions

Keep working in the applications you already know and trust, thanks to NetDocuments' seamless integration with Microsoft Office, Outlook, Visio, Adobe Acrobat and Adobe Reader.

Connect Your Favorite Tools

Use the robust NetDocuments App Directory to build and configure a solution that perfectly matches your team's requirements. This includes integrating billing, matter management and other essential capabilities.

Technology That Doesn't Stifle Creativity

Innovation and creativity are the secrets to groundbreaking legal work. But when the software you depend on is clunky and outdated, it's easy to get lost in the frustration of completing simple everyday tasks. NetDocuments **transforms your work by removing the barriers that slow productivity and limit collaboration**—including insightful features, legal-centric document organisation, and innovative software integrations that keep the technology out of your way, so you can **focus on getting results for your clients**.



ndMail

Email is where most lawyers live and breathe, but email applications were never intended to handle the rigors and nuances of legal work. All too often, this leaves law firms with inefficient workflows that slow them down and create too much room for error.

ndMail transforms Microsoft Outlook into an efficient and productive engine for legal work. With ndMail, you can access core NetDocuments' capabilities directly from Outlook, so you can maintain a complete work file, seamlessly store emails and conversations in specific project files and more.

Keep every communication organised with these intelligent features:

• File with a Single Click

ndMail uses AI technology to predict and recommend filing locations for emails based on group and individual behaviours. In most cases, that means filing an email is as simple as clicking to confirm the suggested location.

Automatically File Replies

With Conversation Filing, NetDocuments automatically stores replies and forwarded emails in the same location as the original message.

Work from Anywhere

If you can access Outlook, you can take advantage of ndMail's document management capabilities. That makes it easy to keep working and stay productive anywhere—even when you're offline.

Keep Your Flow

If you regularly file emails to a limited number of locations, you can use ndMail's Folder Mapping and Pinning to gain quick access to frequently used documents and file emails with a simple drag and drop.

Avoid Duplicate Filings

With ndMail's Global Filing Indicator, everyone on your team receives an Outlook alert every time an email gets filed in NetDocuments. This makes it easy to avoid duplicate filings and keep everyone on the same page.

• Save Emails with Confidence

When you file emails in NetDocuments, they receive the same protections and safeguards as all of your other NetDocuments content, including multi-layered encryption, dual-custody, geo-aware storage and more.

Take Control of the Inbox

Legal professionals have zero time to waste. ndMail saves time and keeps everyone on your team productive with personalised **time-saving features** that **keep your momentum going**. With predictive filing, folder mapping and a global filing indicator, ndMail redefines what it means to "work out of your inbox" by increasing the speed and accuracy of your entire legal team.



Optical Character Recognition

You simply don't have time to manually sift through multiple folders and file collections to find the one specific document you're looking for. With Optical Character Recognition (OCR) from NetDocuments, you'll never have to.

OCR works behind the scenes 24/7 to automatically digitise and index scanned documents and photos, which makes their detailed contents fully searchable from within NetDocuments. With OCR, you can feel confident that every search is returning complete results. And you can stop creating lists with the locations and exact titles of important documents—and start using that time for more important tasks.

Take advantage of these powerful features to search with confidence:

- Automatically Index Content
 NetDocuments OCR actively monitors NetDocuments for new file uploads, scans and digitises those files behind the scenes and securely stores the now fully searchable content for future use.
- Manage Legacy Content
 With NetDocuments OCR, you can prioritise your legacy content and take advantage of a "backlog mode" to make sure your most important documents and images get scanned and indexed first.
- Compress Documents

OCR automatically compresses every document it scans to make content more accessible and easier to download—no matter where you are or what device you're using.



How does NetDocuments OCR work?

NetDocuments OCR uses sophisticated technology to transform static documents into fully searchable sources of information. This starts with **Content Grouping** technology that automatically evaluates files and determines whether they are readable by the system. Next, OCR performs a detailed **Structural Analysis** of the document to divide it into logical pages, words and characters, which are then isolated and compared to pattern sets. Finally, the system uses advanced **Character Matching** technology—which combines pattern analysis and dictionary matching—to create a high-quality, fully searchable text version of the static document image.



Microsoft Power Automate Connector

How much time does your IT team spend creating workspaces, updating repository users, and creating new groups within cabinets? The NetDocuments Microsoft Power Automate Connector (formerly Microsoft Flow) simplifies and automates these mundane processes to the point where your **legal teams can easily perform this work themselves without involving IT.**

By creating automated workflows between your organisation's favorite apps and services, your IT team can **empower users** to synchronise files, get notifications, collect data and more.



Use Power Automate's libraries of templates and connectors to:

- Boost Productivity
 - Build time-saving workflows into everything from individual tasks to large-scale systems with seamless integrations that take advantage of hundreds of prebuilt connectors.
- Quickly and Securely Automate—at Scale

Enable everyone to build secure workflows with a no-code guided experience that leverages cloud-based data loss prevention, identity and access management services. Put Intelligent Workflows to Work

Automate time-consuming manual tasks with built-in AI capabilities, so you can free up more time to focus on strategic, high-value opportunities.

You Don't Need to Wait for IT

The NetDocuments Connector for Power Automate gives power users in your organisation the ability to create Workspaces and CollabSpaces, add users to repositories, and take actions on Workspaces using more than 50 Power Automate flows—all without involving your NetDocuments admin. It's a powerful new tool your teams can use to save time, automate repetitive and tedious tasks, streamline processes, and get more done in less time.



ndSync

No internet connection? No problem. With ndSync, you can maintain secure, local access to the documents you need whether you're in the car, on a plane, or in some other location where you can't access the Internet. With ndSync, everyone on your team can manage their documents directly from their local computer, while still enjoying the benefits of secure document encryption and cloud sharing.

Bad luck doesn't stand a chance when you use ndSync to:

- Synchronise Content Across Devices
 ndSync connects your local computer with the
 cloud, so you can access the specific files, folders
 and workspaces you select directly from your local
 computer—even when you're offline.
- Stay Organised
 Define a folder structure locally on your computer that automatically syncs to the cloud. This allows you to maintain consistency and ease of use both on your own computer and in NetDocuments.
- Automate Offline File Syncs
 ndSync uploads new files you create offline as soon
 as you reconnect to the Internet, so you know you're
 always working with the latest versions of your files.



You're Always in Control

ndSync keeps you and your team productive and in control—regardless of circumstances—so you can meet deadlines, manage your documents and stay productive no matter what happens.



When millions of documents become one source of truth.

That's Work Inspired

Lawyers have enough on their plates without the constant drain of tedious administrative tasks or the endless hunt for important documents.

With the ORGANISE solution, you can access your documents from anywhere, file emails automatically, and spend more time focusing on creating excellent client experiences and better legal outcomes.

Give your lawyers the tools they need to *Work Inspired*.

Get ORGANISED today.

To learn more, visit www.NetDocuments.com or call +61 2 8310 4319.









